

NCR Aloha Takeout

Site Survey

Last Updated: November 4, 2019

Use this Site Survey to gather information to assist you in determining the configuration required for a client wanting to install Aloha Takeout (ATO). This survey addresses the more common configuration scenarios, but does not cover every possible configuration scenario.

Client Name: _____

Supported Order Modes	Pick Up <input type="checkbox"/>	Walk In <input type="checkbox"/>	Curbside <input type="checkbox"/>	Delivery <input type="checkbox"/>	Catering <input type="checkbox"/>	Online <input type="checkbox"/>
Default Quote Time				Drive-time buffer		
Additional fee amount				See Delivery Fees		

Terminals/Number	Revenue Center	Use for ATO only?	Requirements met?
		<input type="checkbox"/>	<input type="checkbox"/>
		<input type="checkbox"/>	<input type="checkbox"/>
		<input type="checkbox"/>	<input type="checkbox"/>
		<input type="checkbox"/>	<input type="checkbox"/>

Printer Configuration	
Print sequence number?	<input type="checkbox"/>
Print receipts at time of order?	<input type="checkbox"/>
Number of copies to print?	
Print promise time?	<input type="checkbox"/>
Print order notes?	<input type="checkbox"/>
Print address notes on guest check? (delivery)	<input type="checkbox"/>
Print address notes on kitchen chit? (delivery)	<input type="checkbox"/>

Customer	
Require telephone number?	<input type="checkbox"/>
Require last name?	<input type="checkbox"/>
Require name for Walk In?	<input type="checkbox"/>
Store credit card information?	<input type="checkbox"/>
Default phone type? (Home, Cell, or Business)	
Use House Accounts?	<input type="checkbox"/>

Caller ID	
Verified phone lines are analog?	<input type="checkbox"/>
Supported caller ID box?	<input type="checkbox"/>
Number of phone lines?	
Separate phone lines for takeout and delivery?	<input type="checkbox"/>

Site Survey Quick Reference Guide

Job code/Number	New?	Order Taker	Cashier	Future	Driver	Dispatch	Adjust Quote Time	Authorize Credits
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Delivery Charge Method	Amount or Percentage
Flat fee amount	
Check percentage	
Day Part	
Breakfast	
Lunch	
Dinner	
Delivery Zone	
1	
2	
3	
4	

Future Orders	
Release current day future orders immediately?	<input type="checkbox"/>
Accept deposits?	<input type="checkbox"/>
Require manager authorization for deposits?	<input type="checkbox"/>

Capacity Tracking & Order Scheduling	
Set Call In capacity?	<input type="checkbox"/>
Set Delivery capacity?	<input type="checkbox"/>
Provide manager access to override?	<input type="checkbox"/>

Delivery Mapping	
Use delivery zones?	<input type="checkbox"/>
Restrict delivery to certain area?	<input type="checkbox"/>

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